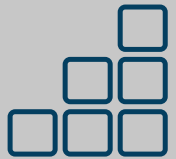




# Three Tiered Financial Planning

## Building Block

Planning for the here and now. Licensed Advisors help you get your financial house in order and begin to stabilize your spending and saving. This includes a financial health review, retirement check in, one meeting annually, and email/phone support as needed.



\$185 upfront cost, \$20 per month to continue plan

## Foundational

Planning for the future. Licensed Advisors aid you in how to best achieve your future goals: travel, home buying, college funds, retirement and more. In addition to the Building Block services, this includes in-depth financial planning, retirement income planning, year-end tax planning, two meetings annually, and email phone support as needed.



\$1,850 upfront cost, \$20 per month to continue plan

## Advanced

Planning for growth. Licensed Advisors work with you to fortify and grow the strong financial foundation you've worked so hard to build, both for the here and now and for the next generation. In addition to the Foundational Services, this includes wealth transfer planning, stock option analysis, advanced tax planning, family wealth planning, meeting, phone, and email support as needed,



\$2,250 upfront cost, \$20 per month to continue plan

*Beirne Wealth Consulting Services, LLC (BWC) opened our doors as an independent Registered Investment Advisor\* in January of 2012, leveraging 45 previous years of providing investment advice to Institutional and Private clients.*

*We provide independent, fee-based wealth management services and financial strategies as a fiduciary partner.*



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\*Registration does not imply a level of skill or training